# **Training Log**

# Hymans LGPS Online Learning Academy (LOLA) Training completed by 30 September 2022

It is considered that the Hymans LGPS Online Learning Academy (LOLA) meets the CIPFA framework, and all members of the Committee and Board have been asked to complete the LOLA training.

Hymans updated LOLA Module 6 – Current Issues in June to include sections on Climate Change and Task Force on Climate-Related Financial Disclosures (TCFD) and an Introduction to Cyber Risk.

#### Committee

| Module        | Intro<br>(1) | Govern.<br>(2) | Admin<br>(3) | Funding<br>(4) | Invest.<br>(5) | Current<br>Issues<br>(6) |
|---------------|--------------|----------------|--------------|----------------|----------------|--------------------------|
| Cllr Hunt     | Complete     | In Progress    |              |                |                |                          |
| Cllr Condie   | Complete     | Complete       | Complete     | Complete       | Complete       | In Progress              |
| Cllr Dennis   |              |                |              |                |                |                          |
| Cllr Elkins   | Complete     | In Progress    | In Progress  | In Progress    | In Progress    | In Progress              |
| Cllr Jupp     |              |                |              |                |                |                          |
| Mr. Kipling   | Complete     | Complete       | Complete     | Complete       | Complete       | In Progress              |
| Mr Stretton   | Complete     | Complete       | Complete     | Complete       | Complete       | In Progress              |
| Cllr Turley   | Complete     | Complete       | Complete     | Complete       | Complete       | In Progress              |
| Cllr Urquhart | Complete     | Complete       | Complete     | Complete       | Complete       | In Progress              |
| Mr Wilding    |              |                |              |                |                |                          |

#### Board

| Module     | Intro<br>(1) | Govern.<br>(2) | Admin<br>(3) | Funding<br>(4) | Invest.<br>(5) | Current<br>Issues<br>(6) |
|------------|--------------|----------------|--------------|----------------|----------------|--------------------------|
| Mr Scales  | Complete     | Complete       | Complete     | Complete       | Complete       | In Progress              |
| Ms Caney   | Complete     | In Progress    |              |                |                |                          |
| Mr Cohen   | Complete     | Complete       | Complete     | Complete       | Complete       | In Progress              |
| Mr Curry   |              |                |              |                |                |                          |
| Ms Kadwell | Complete     | Complete       | Complete     | Complete       | Complete       | In Progress              |
| Ms Martin  | Complete     | Complete       | Complete     | Complete       | Complete       | In Progress              |
| Mr Walton  | Complete     | Complete       | Complete     |                |                |                          |

### Notes:

1. "Complete" indicates that each subject within the module has been accessed and the assessment has been completed. "In progress" indicates that some or all the materials within the module have been accessed but the assessment is not yet

complete. No entry indicates that the materials within the module have not yet been accessed.

- 2. As Module 6 will be updated regularly it will only show as "In Progress".
- 3. All members of the Pensions Team have completed all LOLA modules.

# **LGA Fundamentals**

The three sessions (online or in person) provide a scheme overview and covers current issues in relation to administration, investments and governance of the LGPS.

### Committee

| Module        | Session 1 | Session 2 | Session 3 |  |
|---------------|-----------|-----------|-----------|--|
| Cllr Hunt     |           | Complete  | Booked    |  |
| Cllr Condie   | Booked    | Booked    |           |  |
| Cllr Dennis   | Complete  | Complete  | Complete  |  |
| Cllr Elkins   |           |           |           |  |
| Cllr Jupp     | Complete  | Complete  | Complete  |  |
| Mr. Kipling   |           |           |           |  |
| Mr Stretton   |           |           |           |  |
| Cllr Turley   | Booked    | Booked    | Booked    |  |
| Cllr Urquhart |           |           |           |  |
| Mr Wilding    | Booked    | Booked    | Booked    |  |

# **Board**

| Module     | Session 1 | Session 2 | Session 3 |
|------------|-----------|-----------|-----------|
| Mr Scales  |           |           |           |
| Ms Caney   |           |           |           |
| Mr Cohen   |           |           |           |
| Ms Kadwell | Booked    | Booked    | Booked    |
| Ms Martin  | Booked    | Booked    | Booked    |
| Mr Scanes  |           |           |           |

#### **External Conferences**

The following external conferences have been attended this year by Committee

#### Members:

|               | Event   |          |
|---------------|---|----------|
| Cllr Hunt     | Secure Income & Infrastructure Investment for Pension Funds | April 22 |
| Cllr Condie   | LGPS Live - Inflation is making headline news               | June 22  |
|               | LGPS Live – Pitfalls of Governance                          | Sept 22  |
| Cllr Urquhart | PLSA LGPS Conference  | June 22  |

# **Internal Training**

The Committee and Board received internal training on actuarial matters and the Committee received internal training on fund manager equity strategies. Committee and Board members were also invited to attend the RAAC Financial Statements Briefing which covered the Pension Fund accounts. It was attended by six Committee Members and five Board members.

# **Pensions Regulator Toolkit**

Although this is a requirement for Board members, it is desirable that Committee members also complete the Toolkit to maintain parity. All Pension Advisory Board members and Mr. Stretton have completed all Pension Regulator's Toolkit modules.